



# 100<sup>th</sup> EUROCONSTRUCT CONFERENCE

Paris – 24<sup>th</sup> and 25<sup>th</sup> November 2025

## European construction market forecasts to 2028

Special theme

## Reinventing the construction industry

Hosted by  
**IBDO**



## About the conference

- The 100<sup>th</sup> EUROCONSTRUCT-Conference is part of a biannual series that unites top economists, analysts, construction experts and industry professionals.
- Join us to celebrate the 100<sup>th</sup> edition!  
Receive an expert-led update on the European macroeconomic landscape and the construction market outlook by sector, covering the period up to 2028.
- To mark this 100<sup>th</sup> edition, two roundtable discussions will address the special theme focusing on the reinvention of the construction industry during a period of structural change.
- The conference will be held at Les Salons Hoche, 9 Avenue Hoche, 75008 Paris.
- Kick off your experience with a guided tour of a historic Parisian site, followed by an evening of networking.

Venue: **Les Salons Hoche**



# Program /// 25 November 2025

## Morning Session

Our speakers from from Banque de France and the EUROCONSTRUCT network are presenting the European outlook to 2028.



### Macroeconomic outlook

#### Yannick Kalantzis

Director of Macroeconomic  
Analysis and Forecasting at  
Banque de France



### Total construction outlook

#### Arthur Cluet

Director at BDO &  
EUROCONSTRUCT France



### Non-residential outlook

#### Lorenzo Rodriguez-Fernandez

Economist at Experian &  
EUROCONSTRUCT UK



### Residential outlook

#### Annette Hughes

Director at EY Economic Advisory &  
EUROCONSTRUCT Ireland



### Civil engineering outlook

#### Antonella Stemperini

Researcher at CRESME &  
EUROCONSTRUCT Italy

# About the special theme

## Reinventing the construction industry

Leading players from the construction sector and related industries will share their vision for the challenges and transformations ahead in the sector, and the innovations required to promote robust and sustainable growth.



And there's  
more to come...

# Special theme speakers /// 25 November 2025

## Round table discussants

Additional speakers include Anne-Valérie Cornuault Goulard, Director of Sustainability and Innovation at the Eiffage Group, and many more.



**Stéphane Hénon**

Group Managing Director  
**LOXAM**



**Fabien Chêne**

Head of the Sustainability  
Business Europe  
**Schneider Electric**



**Yann Krysinski**

Chief Executive Officer  
**SOLIDEO**



**Remi Dornier**

Vice President for Construction,  
City and Territories  
**Dassault Systèmes**



**Julien Pemezec**

Deputy Chief Executive Officer  
**Cogedim**

## Additional conference information

24 November 2025: **Pre-conference event**

Kick off the conference by connecting at our exclusive networking pre-event – bringing together network members, expert speakers, and all participants from the construction sector for an evening of meaningful exchange and new opportunities.

17:30 **Guided visit at the Cité de l'architecture et du patrimoine**

19:30 **Networking get-together at Les Salons Hoche**

## Contact

For all inquiries related to the 100th EUROCONSTRUCT Winter 2025 conference in Paris, France contact:



**Mr. Arthur Cluet**

[BDOAdvisory.euroconstruct100@bdo.fr](mailto:BDOAdvisory.euroconstruct100@bdo.fr)

## Conference packages

### Standard package

€ 2,100

Pre-Conference networking evening  
24<sup>th</sup> November 2025

Conference access  
25<sup>th</sup> November 2025

Lunch and coffee

#### Exclusive bonus packages

Conference book

EUROCONSTRUCT Summary Report

~~EURCONSTRUCT Country Report  
containing all 19 countries~~

~~Complete Excel dataset~~

BEST PRICE

### Premium package

€ 2,700

Pre-Conference networking evening  
24<sup>th</sup> November 2025

Conference access  
25<sup>th</sup> November 2025

Lunch and coffee

#### Exclusive bonus packages

Conference book

EUROCONSTRUCT Summary Report

EURCONSTRUCT Country Report  
containing all 19 countries

Complete Excel dataset

### Additional participant

€ 900

Pre-Conference networking evening  
24<sup>th</sup> November 2025

Conference access  
25<sup>th</sup> November 2025

Lunch and coffee

#### Exclusive bonus packages

Conference book

~~EUROCONSTRUCT Summary Report~~

~~EURCONSTRUCT Country Report  
containing all 19 countries~~

~~Complete Excel dataset~~

## Targeted audience

CONSTRUCTION  
INDUSTRY

CONSTRUCTION  
SUPPLY  
INDUSTRY

FINANCE &  
INSURANCE  
INDUSTRY

REAL ESTATE  
DEVELOPERS

PUBLIC BODIES  
& INTEREST  
GROUPS

CONSULTERS &  
ALL INVOLVED IN  
CONSTRUCTION

## What to expect

### IN-DEPTH EXPERTISE

Join the speakers and discussants to learn more about the latest trends in European construction and the influencing factors behind them. Benefit from our long history and in-depth regional and sectoral expertise.

### PRACTICAL BENEFITS

Engage with experts and industry leaders on the topics which matter most to you. There will be plenty of time for this in the numerous discussion panels throughout the conference.

### INSIGHTFUL TAKEAWAY

Power up your network, meet potential business partners, and have a closer look at our network and the people behind it.

**All participants will receive our comprehensive EUROCONSTRUCT reports\***

\* The type of reports depends on the conference package chosen

## About EUROCONSTRUCT

EUROCONSTRUCT is an independent construction market forecasting network established in the mid-1970s by specialised research institutes and consulting organisations as a construction analysis and forecasting study group. It has since expanded from the core group to include almost all Western European countries and several Eastern European states.



WIFO – Austrian Institute  
of Economic Research



Belgium  
Aquiec-Vkebi



Czechia  
Flat Zone s.r.o



Denmark  
Prognoscentret (Hubexo)



Finland  
Forecon (Hubexo)



France  
BDO Advisory



Germany  
ifo Institute



Hungary  
Buldecon



Ireland  
EY Economic Advisory Services



Italy  
CRESME Ricerche SpA



Netherlands – Economisch  
Instituut Voor De Bouw



Norway  
Prognosecenteret AS



Polish Construction Research &  
Forecasting Institute



Portugal  
Triconsulte



Slovakia  
ÚEOS - Komercia, a.s.



Spain - The Catalonia Institute of  
Construction Technology (ITeC)



Sweden  
Prognoscentret AB



Switzerland - ETH Zurich  
KOF Swiss Economic Institute



United Kingdom  
Experian plc



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