



EY-DKM ECONOMIC ADVISORY SERVICES

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EY-DKM Economic Advisory Services was formed in January 2018 following the acquisition of DKM Economic Consultants by EY Ireland. DKM, as one of the leading economic consultancies in Ireland, founded in 1981, built up an unparalleled knowledge of and expertise in housing, construction and economic policy analysis over the past three and a half decades. The acquisition by EY Ireland provides the opportunity to build truly unique solutions for our clients across our service offerings. The combined service, EY-DKM Economic Advisory, provides a full suite of economic, financial and business services in the Irish market, helping both public and private sector clients understand the current and future environments they operate in, and enabling vitally important scenario planning and decision-making.

The expanded team plays a critical role in EY's commitment to building a better working world in Ireland and gives us the experience to contribute insights and solutions to some of the most challenging issues we face. EY-DKM Economic Advisory works alongside EY's global community of more than 180 economic advisory professionals.

Our combined experience and in-depth knowledge of the Irish economy together with our strong technical capability in the areas of project appraisal and cost-benefit analysis of major public investments, market analysis and demand forecasts, and economic impact studies across a range of sectors, allow us to help both public and private sector clients. Our team works closely with clients to determine what

indicators are most relevant to their business. We also assist with business planning by forecasting the economic environment in which future business activity will take place.

Our services include:

- Cost benefit analysis and project appraisal
- Economic impact analysis
- Sector-specific economic analysis including real estate, construction, creative, energy, environment, health, housing, legal, tourism, transport, utilities, and land
- Urban economics, socio-economic and regional development
- Market structure and competition
- Regulatory and policy economics
- Modelling and forecasting, including; national, regional and sub-regional forecasts, CGE modelling, skills and revenue forecasting
- Expert witness

EY-DKM also prepare a number of regular publications, including the **EY Economic Eye**, **EY-DKM Economy Watch**, the quarterly **Dublin Economic Monitor**, on behalf of the four Dublin local authorities, and the **BPFI SME Market Monitor** for the Banking and Payments Federation (see: <http://www.ey.com/ie/en/services/transactions/ey-dkm-economic-advisory>).

The firm's clients include many of the largest companies in Ireland. In addition it has acted as economic consultants to many Government Departments, Local Authorities and State Agencies, and the EU Commission. Its personnel have been members of and advisors to many State boards and councils, including the Industrial Development Authority, the National Competitiveness Council and Solas, and regularly act as expert witnesses in legal cases dealing with complex economic issues. EY-DKM has been the Irish member of Euroconstruct since 1993 and has prepared the Euroconstruct bi-annual, comprehensive **Irish Country Report** which is included in the network's international conferences and proceedings.

EY-DKM has exceptional knowledge of Ireland's housing, infrastructure and capital investment framework, having produced numerous construction studies over more than two decades (those in the public domain are available on: <http://www.ey.com/ie/en/services/transactions/ey-dkm-economic-advisory>).