

64th EUROCONSTRUCT Conference Vienna 2007

European Construction Market Trends to 2010

**Investment & Business
Opportunities in Future Markets**

22nd November 2007

Reception at the
Vienna City Hall

23rd November 2007

EUROCONSTRUCT Conference
Palais Ferstel, Vienna



www.euroconstruct.org



Thursday 22nd November 2007

Opening Ceremony

20:00 Reception by the Mayor of Vienna, Vienna City Hall



Vienna City Hall

Friday 23rd November 2007

European Construction Market Trends to 2010

08:30 Registration

09:15 **Opening Remarks**

Karl Aiginger, Director of the Austrian Institute of Economic Research (WIFO), Austria

09:25 **Growth Perspectives for Europe against the Background of Booming World Markets**

Georg M. Busch, EU DG Economic and Financial Affairs, Brussels

10:00 **Perspectives of the Housing Market in Europe**

Patrick de la Morvonnais, BIPE, France

10:30 **The European Non-Residential Market**

Pekka Pajakkala, VTT, Finland

11:00 Coffee break

11:20 **Future Trends in European Civil Engineering and Infrastructure Markets**

Erich Gluch, IFO, Germany

11:50 **European Construction Trends to 2010**

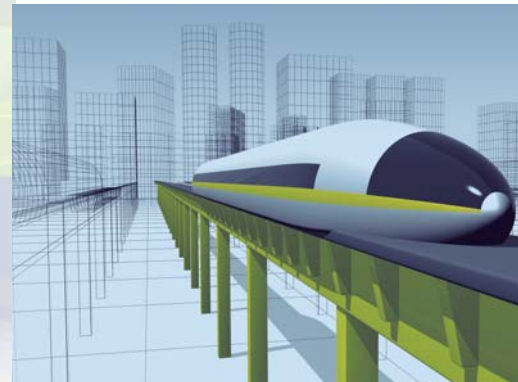
Margarete Czerny, WIFO, Austria

12:20 Questions and Discussion

12:30 Lunch

Investment & Business Opportunities in Future Markets

- 14:00 **Construction Market Prospectives in CEE / SEE, Russia, Ukraine and Turkey**
Anna Gaspar, Build&Econ, Hungary
- 14:20 **Successful Strategies of Investing in Russia**
Hannes Truntschnig, Managing Board, STRABAG SE (Societas Europea)
- 14:40 **Investment Challenges: The Russian View**
Larissa Barinova, Frm. Deputy Minister, Head of Chamber of Commerce and Industry, Russia
- 15:00 **Investment Chances & Risks in Turkey**
Baris Onay, Building Information Center, Turkey
- 15:20 **Real Estate & Investment Markets in Central and Eastern Europe**
Andreas Ridder, Managing Director – Central & Eastern Europe, CB Richard Ellis International
- 15:40 Questions and Discussion
- 15:50 Coffee break
- 16:00 Round Table Discussion
Experiences, Trends and Investment Strategies in Future Growth Markets
Martin Kasa, Management Committee, Wienerberger, Austria
Nikolay Todorov, Balkan Consultancy Center, Bulgaria
Christoph Schäffer, Managing Director, Porr, Austria
Robert Schmid, Managing Director, Baumit, Austria
- 17:00 Conference close





EUROCONSTRUCT Reports – European Construction Indicators at a Glance

EUROCONSTRUCT's publications deliver high quality construction business and market information in Western and Eastern European countries. Our reports cover the following detailed set of economic indicators for the construction sectors:

Construction Industry in Europe, forecast data in 19 countries by type to 2010

Residential / Non-Residential Construction / Building / Civil Engineering divided into new, renovation and total / Domestic Cement Consumption

Residential Construction

Building Permits / Housing Starts
Housing Completions
Home Ownership Rate / Housing stock
Second Homes / Vacancies

New Non-Residential Construction

Education / Health / Industry / Storage
Office / Commerce / Agriculture
Miscellaneous / Total

Total Civil Engineering

Roads / Railways / Other Transport
Total Transport / Telecommunication
Energy and Water / Misc. / Total

General Economic Framework

Population / Households / Unemployed
Unemployment Rate / Change of GDP in real terms / Consumer and Construction Prices / Short-Long Term Interest Rate

Gross Domestic Product

Private Consumption / Public Consumption / Gross Domestic Fixed Capital Formation / Stocks / Exports / Imports / GDP

The **EUROCONSTRUCT Summary Report** is provided to all conference participants.

Country by country analysis can be purchased with the **EUROCONSTRUCT Country Report**. It includes detailed forecasts and trends by sectors based on a consolidated data base in 19 EUROCONSTRUCT countries to 2010.

For more information: www.euroconstruct.org/publications

EUROCONSTRUCT is the leading construction research network in Europe with over 30 years experience. It hosts the renowned international construction market forecast conference twice yearly where recent construction trends are presented to a broad audience.

Members of the network are Austria (WIFO), Belgium (AQUIEC-VKEBI), Czech Republic (URS), Denmark (CIFS), Finland (VTT), France (BIPE), Germany (IFO), Hungary (Build&Econ), Ireland (DKM), Italy (CRESME), The Netherlands (EIB), Norway (Prognosecenter AS), Poland (PAB), Portugal (ITIC), Slovak Republic (UEOS), Spain (ITeC), Sweden (Prognoscentret AB), Switzerland (KOF ETH) and United Kingdom (Experian).

VENUE



22nd November, 2007

20:00 Evening Reception by the Mayor of Vienna in the City Hall

Lichtenfelsgasse 2, 1010 Vienna, entrance in the Wappensaal via Feststiege II, Phone: (+43 1) 4000-82063

The Vienna City Hall

The City Hall is one of the most splendid historical buildings in Vienna. It was built between 1872 and 1883 in the Gothic style. The evening reception takes place in the Coat of Arms Halls (Wappensaal) which can be reached via staircase number two (Feststiege II). Internet: www.wien.gv.at/english/cityhall/



23rd November, 2007

08:30 Registration at the conference venue in the Palais Ferstel (Großer Festsaal)

Strauchgasse 4, 1010 Vienna, Phone: (+43 1) 533 37 63-0, Internet: www.ferstel.at

The Palais Ferstel

The conference takes place in the magnificent Palais Ferstel which is located in one of the oldest parts of Vienna. Palais Ferstel's perfect blend of architectural styles, mainly influenced by the Venetian-Florentine trecento style, gives the venue its refreshing symbiosis of impressively classic ambience and state-of-the-art installations.

Languages

The conference will be mainly held in English with simultaneous translation into German.

Registration

The conference fee includes the evening reception in the City Hall on Thursday, November 22nd and the participation at the conference on Friday, November 23rd, including refreshments and lunch as well as the EUROCONSTRUCT Summary Report.

Please see enclosed sheet for details. Registration deadline: Friday, 9th November 2007.

Contact and Further Information

Michael Weingärtler

Phone: (+43 1) 798 2601-483

E-Mail: Michael.Weingaertler@wifo.ac.at

Margarete Czerny

Phone: (+43 1) 798 2601-225

E-Mail: Margarete.Czerny@wifo.ac.at

www.euroconstruct.org

EUROCONSTRUCT Construction Forecast Conference Vienna 2007

Why participate?

The European construction market is in a state of flux. Eastern European countries are growing rapidly, especially Russia. Moscow has outpaced Shanghai, Beijing and Dubai and ranks number one in construction activity worldwide.

The morning session on 23rd November, presented by international experts, deals with the European growth trends in housing, office and commercial construction as well as civil engineering to 2010. The afternoon session points out future growth markets, especially in the new EU-Member States, South-East Europe, Russia and Turkey.

Two hundred decision makers and experts representing more than 20 countries from Western and Eastern Europe and overseas are expected in Vienna on November 22-23, 2007.

The Vienna EUROCONSTRUCT conference targets decision makers in the construction industry and related markets as well as the financial and consulting sector and it offers a wide range of advantages.

The benefits

- **In depth construction-market information for successful business**
All EUROCONSTRUCT's construction forecasts are carried out on country levels by its national research institutes. The mid-term economic forecasts are updated bi-annually. Both of these guarantee first-hand up-to-date information to keep decision makers always one step ahead.
- **Documentation**
All participants receive a complimentary copy of the EC-Summary Report, which includes a comprehensive analysis of the latest European construction trends by sectors and macro-economic developments as well as construction-related indicator forecasts up to 2010. Additionally, the EC-Country Report can be purchased with detailed information on the construction market in each member country.
- **Create new networks**
The Vienna conference offers an excellent opportunity to meet decision makers in the construction and building material industry and the financial and real estate sector from all over Europe and overseas.

